FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 RECEIVED FORM D

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden Hours per response: 16.00

SEC USE ONLY

Serial

NOTICE OF SALE OF SECURITIE PURSUANT TO REGULATION D

DATE RECEIVED

Prefix

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment and name has changed, and indicate Atticus Emerging Markets, Ltd.	change.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Rule 506	Section 4(6) ULOE PROCESSED
Type of Filing: ☐ New Filing ☐ Amendment	PHOCESSED
A. BASIC IDENTIFICATION D.	ATA APR 1 1 2007
1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate cha	nge.) THOMSON FINANCIAL
Atticus Emerging Markets, Ltd.	Lilving.
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o International Fund Services (Ireland) Limited, 3rd Floor, Bishop's Square, Redmond's Hill, Dublin 2, Ireland Attn.: Willie Graham	Telephone Number (Including Area Code) +3531-707-5070
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business To operate as a private investment fund.	
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed	other (please specify): a Cayman Islands exempted company
☐ business trust ☐ limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization: Month Year 02 03	
Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviat CN for Canada; FN for other foreign jurisdict	
OFNED AL INCTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Barakett, Peter (Number and Street, City, State, Zip Code) Business or Residence Address c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director | General and/or Managing Partner Full Name (Last name first, if individual) Domaille, Ian (Number and Street, City, State, Zip Code) Business or Residence Address c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 □ Director General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner · ☐ Executive Officer Managing Partner Full Name (Last name first, if individual) Edmonds, Matthew J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 ☐ Promoter ☐ Beneficial Owner Executive Officer □ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual). La Vigne, Donald (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 Check Box(es) that Apply: Promoter Beneficial Owner □ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Miller, Peter K. (Number and Street, City, State, Zip Code) Business or Residence Address c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 ☐ Beneficial Owner ☐ Executive Officer General and/or Check Box(es) that Apply: Promoter Director Managing Partner Full Name (Last name first, if individual) Rothschild, Nathaniel Business or Residence Address (Number and Street, City, State, Zip Code) c/o Atticus Capital LP, 152 West 57th Street, 45th Floor, New York, NY 10019 ☐ Promoter ☐ Beneficial Owner □ Executive Officer Director General and/or Check Box(es) that Apply: Managing Partner . Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	٠			В.	INFORMA	ATION AE	OUT OFFI	ERING					
	e issuer sol Answer als						ivestors in t	his offering	; ?	Yes	No ⊠		-
2. What	is the minir	num investi	ment that v	vill be acce	pted from a	any individ						0,000,000* class of shares	s
	Subject to t							:			. •	01055 01 0110.0	
4. Enter remun agent	the offering the informa eration for of a broker as to be liste	tion reques solicitation or dealer re	ted for eac of purchas gistered w	h person whosers in conn tith the SEC	ho has beer lection with and/or wi	n or will be n sales of s th a state o	e paid or give ecurities in or states, list	en, directly the offering the name o	or indirect g. If a perso of the broke	lly, any con on to be list r or dealer.	mission of ed is an as If more the	sociated perso an five (5)	n or
Full Name (La	st name firs	t, if individ	ual)				;				,		 ,
Business or Re	sidence Ad Park Avenu				State, Zip C	Code)		•					-
Name of Assoc	iated Broke Morgan Sec	er or Dealer curities Inc.	•		· .		-					•	•
States in which (Check "	Person Lis All States"				olicit Purch	nasers				:	⊠ Al	l States	٠
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Full Name (La	st name firs	t, if individ	ual)		,								•
Business or Re	sidence Ad	dress (Num	ber and Sti	reet, City, S	State, Zip C	Code)				• • • •			
Name of Assoc	iated Broke	er or Dealer	•		• .		4	•	·	. ,			٠.
States in which (Check "	Person Lis All States"				olicit Purch	asers	- ,			•	☐ Al	l States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [1A] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full Name (Las	st name firs	t, if individ	ual)										_
Business or Re	sidence Ado	dress (Num	ber and Str	eet, City, S	state, Zip C	ode)			•	,	• .		
Name of Assoc	iated Broke	r or Dealer				,		·					
States in which (Check "	Person Lis All States"				olicit Purch	asers					☐ AI	l States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] . [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already s "none" or "zero". If the transaction is an exchange offering, check this box [] and indicate in the co the securities offered for exchange and already exchanged.	old. Enter "0" if answ lumns below the amo	ver is unts of
	Aggregate	Amount
	Offering	Already
Type of Security	Price	Sold
Debt	\$0	\$0
Equity	\$1,000,000,000	\$7,350,232.65
[X] Common [] Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	<u>*************************************</u>	\$ 0 :
Other (Specify)	· ·	\$0
	\$U 000 000 000	
Total Answer also in Appendix, Column 3, if filing under ULOE.	\$1,000,000,000	\$7,350,232.65
amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have p aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	urchased securities ar Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	4	\$7,350,232.65
Non-accredited Investors		\$0
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this off type listed in Part C - Question 1.		ities by
Type of Offering	Security	4 1
Rule 505	·	
Regulation A	·	<u> </u>
Rule 504		<u>\$</u>
Total		<u>\$</u>
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities amounts relating solely to organization expenses of the issuer. The information may be given as subjet the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	ct to future contingen mate.	
Transfer Agent's Fees] \$0
Printing and Engraving Costs	[x] _\$*
Legal Fees	[x]
Accounting Fees	[X] \$*
Engineering Fees	[] \$0
Sales Commissions (specify finders' fees separately)] \$*
Other Expenses (identify)	•	
Total	. •	
10181	х ј] \$50,000*

b. Enter the difference between the aggregate offering price given in respon expenses furnished in response to Part C - Question 4.a. This difference is the issuer."	he "ad	juste	d gross proceeds to	o the		\$999,950,000
Indicate below the amount of the adjusted gross proceeds to the issuer used of purposes shown. If the amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal the adjusted gross proceeds. Question 4.b above.	mate	and c	heck the box to th	e left	of the	
			Payments to Officers, Directors, & Affiliates			Payments to Others
Salaries and fees	[]	\$	[]	\$
Purchase of real estate	[]	\$	[]	\$
Purchase, rental or leasing and installation of machinery and equipment	[]	\$	ĺ]	\$
Construction or leasing of plant buildings and facilities	[]	S	ĺ]	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)]]	\$	[]	\$
Repayment of indebtedness	[]	\$	[)	\$
Working capital	[]	\$	[]	\$
Other (specify):Investment capital investing in Atticus Emerging Market Fund, Ltd.	[]	\$	[х]	\$999,950,000
Column Totals	ſ	1	\$	ſ	x]	\$999,950,000
Total Payments Listed (column totals added)	·	-	[x] <u>5</u>	\$999 <u>,</u>	950,0	00
D. FEDERAL SIC	NAT	URE				
issuer has duly caused this notice to be signed by the undersigned duly autho ature constitutes an undertaking by the issuer to furnish to the U.S. Securities mation furnished by the issuer to any non-accredited investor pursuant to par	and E	xcha	nge Commission,			
			$\overline{}$		Т	

Issuer (Print or Type)	Signature	Date
Atticus Emerging Markets, Ltd.	/8	March 29, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Susan Seo	Attorney-in-Fact	

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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 10001.)

1 1 1 2	E. STATE SIGNATURE
: 1.	Yes No Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?
	See Appendix, Column 5, for state response. Not applicable
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. Not applicable
•	

The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to
offerees. Not applicable

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. Not applicable

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Atticus Emerging Markets, Ltd.	Je-	March 29, 2007
Name (Print or Type)	Title (Print or Type)	
Susan Seo	Attorney-in-Fact	· ·

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

A	-	•		4 .	T . 1
Atticus	H-me	ተጠነከብ	Λ/1:2	rvetc	1 1/1
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	Intend to non-acc invest Sta (Part B-	o sell to credited ors in	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of	investor and amount (Part C-Item	Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Participating Class Shares \$1,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AK									
AL	. · ·			· .					
AR									
AZ							·		
CA									
со	,					• •			
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APPENDIX

Atticus Emerging Markets, Ltd.									
1	Intend to	redited	Type of security and aggregate			5 Not Applicable Disqualification under State ULOE (if yes, attach			
''. • •	invest Sta (Part B-	ate	offering price offered in state (Part C-Item 1)	Type of	investor and amount (Part C-Item		State	waiver	ation of granted) -Item 1)
State	Yes	No	Participating Class Shares	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
	103	110	\$1,000,000,000		Amount		Timount		110
ND							<u> </u>	 	
NE NE	•	<u>. </u>	• •	<u></u>			,		· · · ·
NH NJ				, .					
NM					· ·			<u> </u>	
NV						· 			
NY		х	X	3	\$2,500,000	0	0		
ОН		Α		J	\$2,300,000		-		
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OR	-			., .					
PA			-	-	· · · · · · · · · · · · · · · · · · ·			<u> </u>	
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